



2012 Convocation

Bringing Collaboration to the Forefront

Diocesan Claims' Trends Property/Casualty/Workers' Compensation



- ❖ Managing Director, Christian Brothers Risk Pooling Trust
 - Over 1,200 insured religious communities
 - Insurance Trust
- ❖ Former President of Gallagher Bassett Services, Inc.
- ❖ Law Degree
- ❖ Adjustor on the Archdiocese of New York

- ❖ Claims, Munich Re America, Chicago
- ❖ AIC designation
- ❖ Works with Direct Treaty, Direct Facultative, Specialty Markets, and AAIC Accounts
- ❖ Multi-line Claims – working with self-insured clients & TPAs
- ❖ Risk Manager – Nordstrom Stores Risk Management Division, prior to 2001
- ❖ 28 years in the insurance industry



- ❖ Brit Insurances USA
 - Part of the Brit Syndicate and members of Lloyd's
- ❖ Chartered Insurer (ACII UK)
- ❖ Specializes in US Public/Nonprofit business – Churches, Colleges, Municipals, K-12 Schools
- ❖ Front and Partner for Bishops' Plan Insurance Company (BPIC) since 2004

- ❖ Managing Director, Religious Practice, Gallagher Bassett Services, Inc. since 2005 and part of the Gallagher Religious Practice Leadership Team
- ❖ Over 25 years serving dioceses and archdioceses
- ❖ Based in South Bend IN (GB Office)
- ❖ Specializes in religious clients – claims, loss control, appraisals
- ❖ Holds a Ph.D.
- ❖ Over 30 years in the Insurance Industry



- ❖ Joined National Catholic Risk Retention Group (TCNRRG) in 2005
- ❖ TCNRRG Lisle, Illinois Headquarters
- ❖ Director of Liability, Gallagher Bassett Services 2004/2005
- ❖ Corporate Risk Manager, Arthur J. Gallagher 1999-2004
- ❖ Over 30 years in the insurance industry



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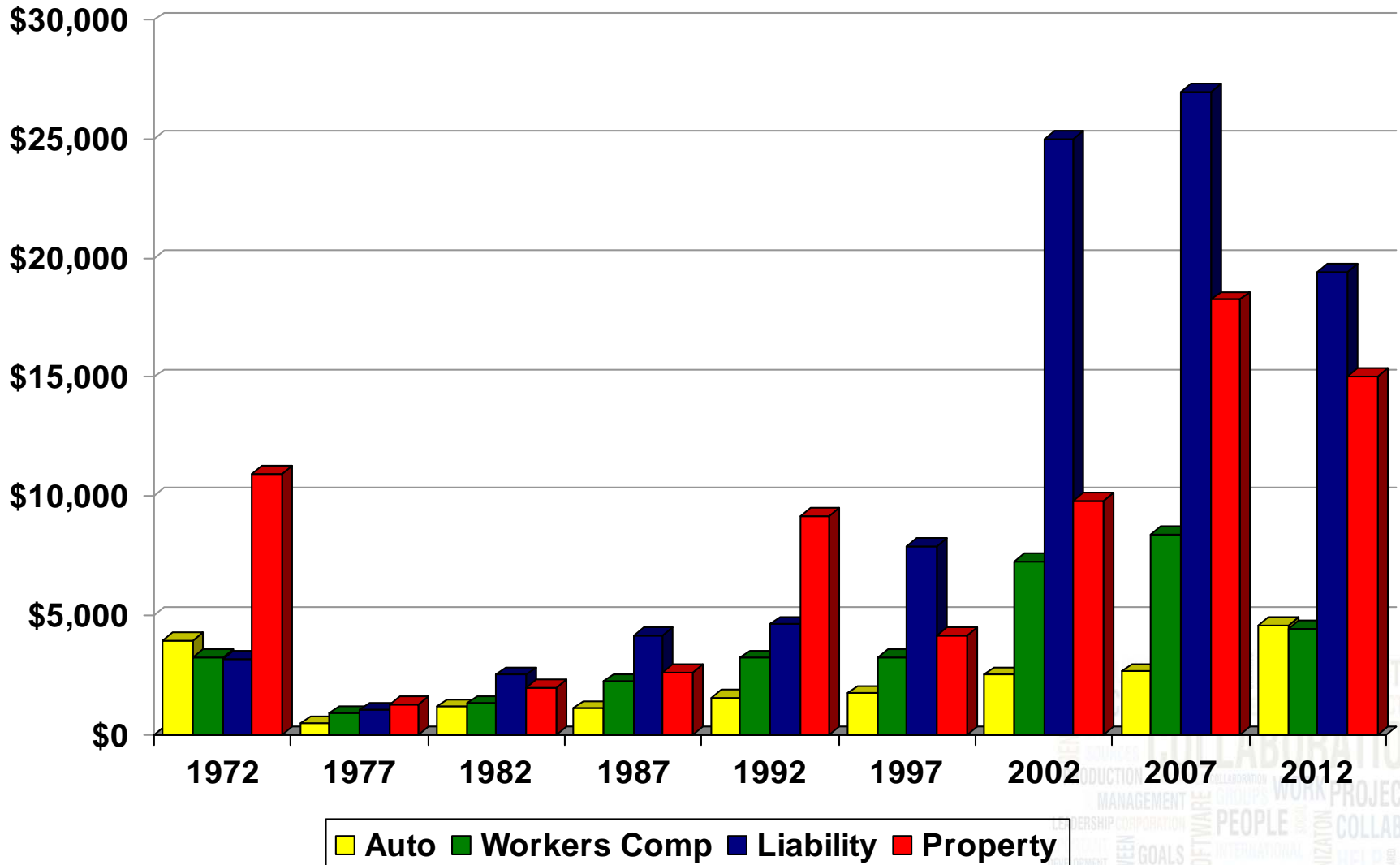




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Total Experience Over Years By Coverage Group

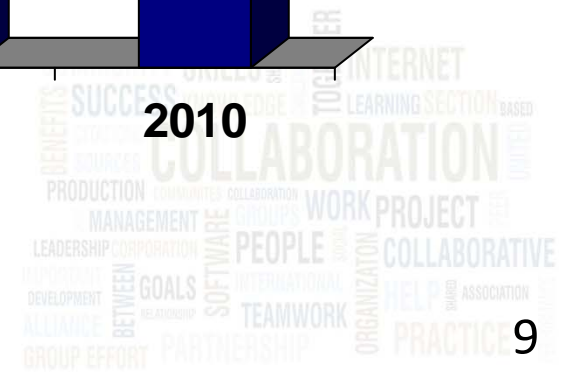
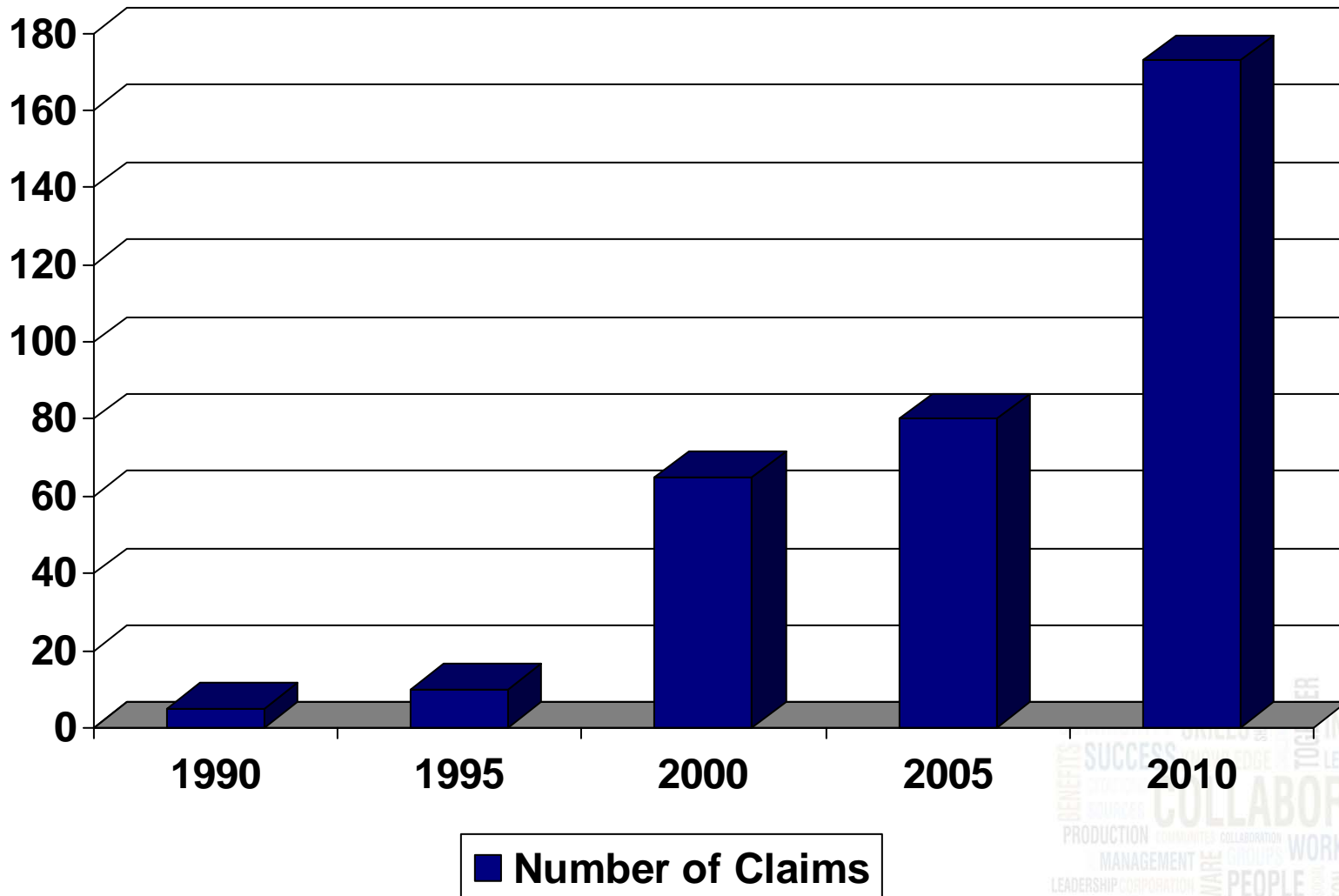




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Number of Claims Per Year for Employment Practices Claims

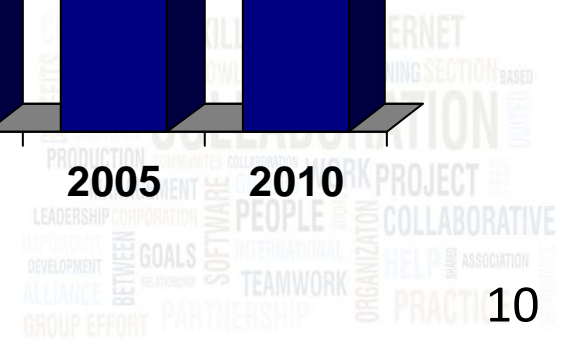
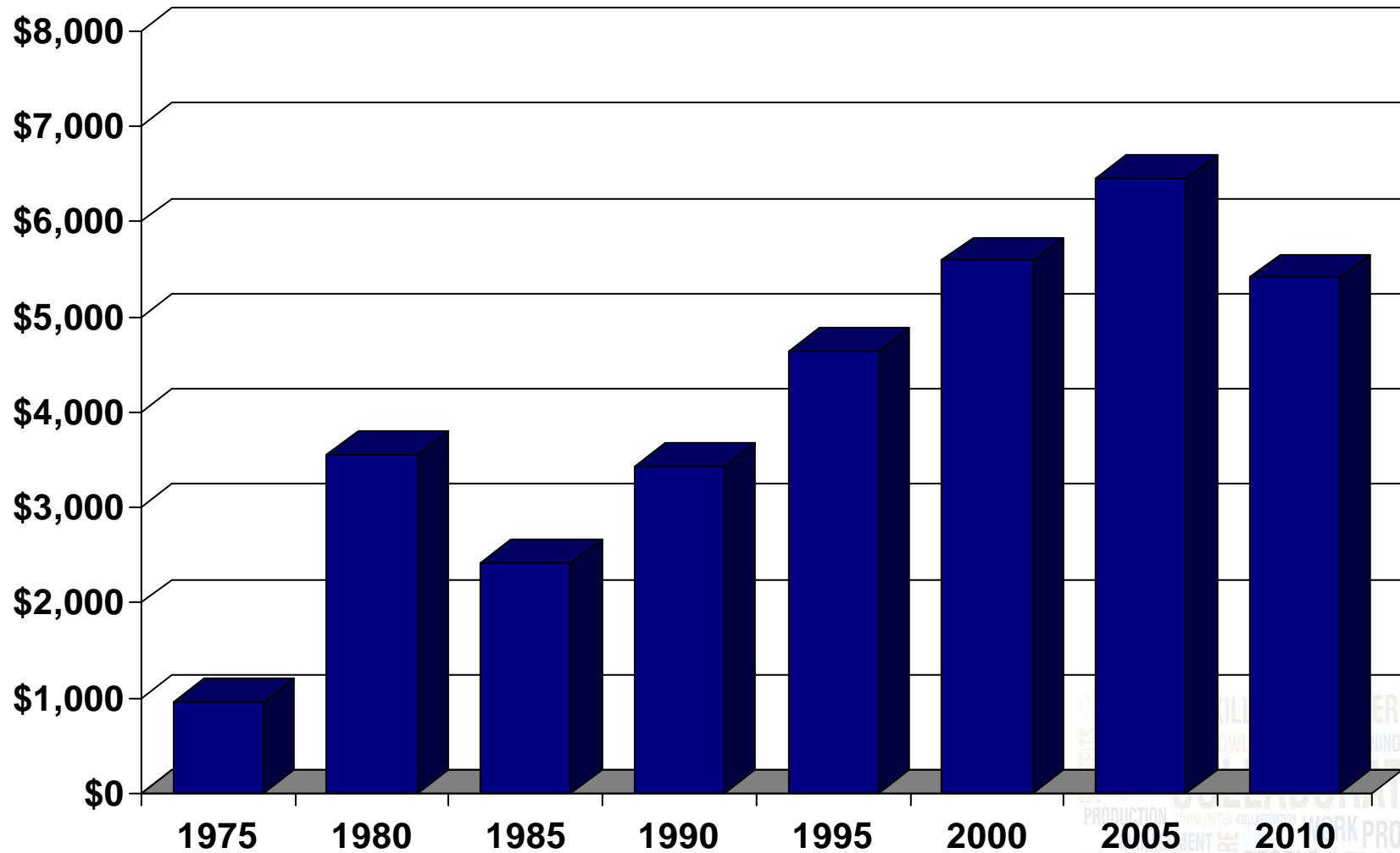




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Average Cost of Slip & Fall Claims From 1975 to 2010





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Total Defense Cost Over Years

